



You can't take it with you but you can decide where it goes.  
Take steps to protect your hard-earned savings.

## SUMMER 2023 UPCOMING CLIENT WORKSHOPS

### LONG-TERM CARE PLANNING WORKSHOPS

- \*Options for paying for Long Term Care
- \*Health Care Proxies, Wills & Powers of Attorney
- \*Medicaid Eligibility Requirements for Home Care & Nursing Home Care
- \*Medicaid Asset Protection Trusts

#### WORKSHOP DATES

7/20/2023 5:30-6:30pm

8/17/23 5:30-6:30pm

### PROBATE AVOIDANCE & ESTATE PLANNING WORKSHOPS

- \*Surrogate's Court (Probate) Procedures & Timelines for decedents dying with & without a Will
- \*Basic Estate Planning Documents, such as Wills, Health Care Proxies & Powers of Attorney
- \*Probate avoidance techniques including Revocable Trusts

#### WORKSHOP DATES

8/1/23 5:30-6:30pm

9/7/23 5:30-6:30pm

RESERVATIONS ARE REQUIRED FOR WORKSHOPS TO ENSURE AVAILABILITY.

LOCATION: THE DiGIORGIO LAW OFFICES, 258 GENESEE STREET, UTICA, NY 13502

RESERVE YOUR SPOT BY PHONE (315-732-3155) OR EMAIL (MARCURI@DiGIORGIOLaw.COM)